

Go Goa!

Grab your chance to break onto
Goa's Tourism Map

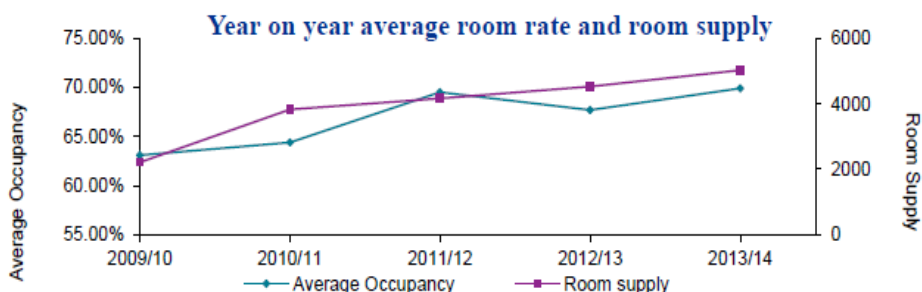


Overview and Background of Goa: The Tourism State

- The smallest state in India spread over 3,702 sq.km with a beautiful coastline, lush forests, hospitable people and a rich culture
- A destination of choice for international (0.5 mn) and domestic tourists (3.5 mn) in 2014¹
- No 6. on the list of top 10 nightlife cities in the world as rated by National Geographic²
- Permanent venue of the International Film Festival of India (IFFI)
- 2014 saw an increase of 30%¹ in tourist arrivals due to various marketing initiatives, short break tourists and the exposition of St. Francis Xavier

Hospitality industry in Goa

- Tourism is an important sector for the Goan economy, contributing 12.5% to the local GDP³
- Goa is one of the few destinations in India which has witnessed a consistently rising trend in hotel occupancy for star category hotels. This is despite an increase in the room supply which is illustrated in the graph below



Source: HVS – FHRAI Indian Hotel Industry survey 2013 - 14

MICE (Meetings, Incentives, Conferences and Events) and Weddings in Goa

- Goa with its available leisure and excursion options is becoming a hub for MICE (Meetings Incentives Conferences Events) and Wedding activities.
- Goa was awarded the prestigious PATWA Award for 'Best Wedding and Honeymoon Destination' at ITB Berlin 2015, best wellness destination at IITM Chennai, Best Eco-Tourism State at IITM Gurgaon and the 'Best Value Destination (India)' by Lonely Planet Magazine – India
- Banks, Pharmaceutical and FMCG companies are increasingly looking at Goa as a viable option for MICE as Goa offers good infrastructure and connectivity to the major metros and has all the critical success factors for an ideal location for MICE
- Goa with a strong hospitality oriented lineage, besides being a relaxing holiday destination also offers leisure and excursion options related to eco-tourism, sun and sand tourism, heritage and culture tourism

Redevelopment of select GTDC properties

Investment opportunity

Government initiatives

- The Government is encouraging private investment in Goa through the Goa Investment Policy 2014
- The Goa Investment Promotion and Facilitation Board has been created to provide a single window clearance to projects and facilitate investment in Goa
- GTDC has introduced new tourism services such as hot air ballooning, amphibious vehicle tours, Segway tours, horse trails, sea plane services, luxury yacht services etc. to boost tourism in Goa
- Infrastructure investments such as the upcoming Mopa International Airport, conversion of the Konkan railway tracks from single to double lining and the development of several highways linking Goa to its neighboring states have been made
- The Government is all set to target higher spending tourists by providing visa on arrival facilities to nationals from over 150 countries

About Goa Tourism Development Corporation ('GTDC')

- GTDC was established by the Government of Goa as an autonomous body in 1982 to look after commercial tourism activities of the Government of Goa and develop tourism infrastructure
- GTDC promotes Goa as an International tourism destination by participating in trade shows, travel fares and tourism travel marts globally
- GTDC operates 13 tourism hotels with 550 rooms and 1,307⁵ beds across Goa. They also have several land parcels which are to be utilized for developing tourism infrastructure in Goa
- GTDC is increasing its focus on its core activities and service mission while the non-core activities are carried out via private partners
- GTDC is the Concessing Authority for this transaction

This Transaction

Property

Name of the property	Anjuna Property
Area of plot	<ul style="list-style-type: none">• Approximately 74,000 sq. meters• Situated at the top of a cliff at a vantage point with a mesmerizing view of the Arabian sea
Built up area potential	<ul style="list-style-type: none">• Approximately 18,000 to 25,000 sq. meters

Concept

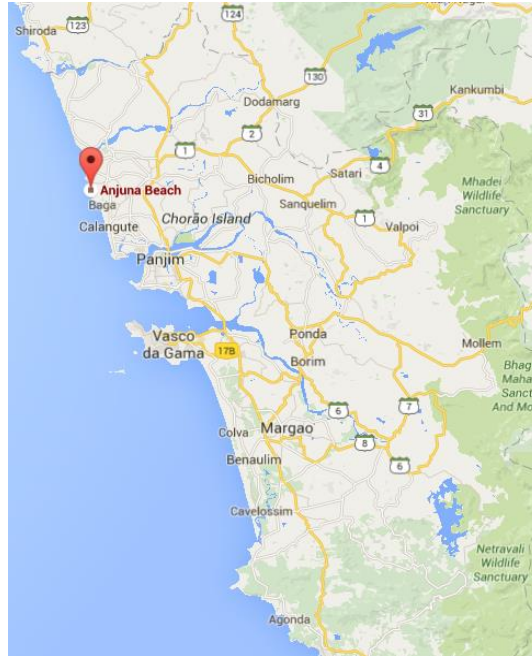
- Proposed concept of Wedding destination with 150 room Five star hotel
- Located in one of the most well frequented tourist areas of Goa
- 10 minutes travel time from the exotic white sand beaches of Baga, Vagator and the majestic and graceful Chapora Fort
- Just a half an hour's drive away from North Goa's largest town, Mapusa and a fifty minute drive away from the capital city of Panaji
- The project includes designing, building, financing, operating and transferring of the property on a private investment mode


Redevelopment of select GTDC properties

Investment opportunity

This Transaction

Site Location



 Location of Property

Web page link for the property on Google Maps
<https://www.google.co.in/maps/place/@15.5838289,73.7364435,17z/data=!4m2!3m1!1s0x3bbfe983697afee3:0x9b00ffde5cee9243>

Threshold Experience Criteria

Development Experience (Threshold)	Operations Experience (Threshold)
<ul style="list-style-type: none"> • Minimum Development Experience of 150 rooms aggregate • Five star or five star deluxe category hotels as classified by the Ministry of Tourism Govt. of India on commencement of operations. <p style="text-align: center;">OR</p> <p>Luxury or Superior Luxury category according to Hotelstars Union, AAA Three Diamond or higher according to AAA Diamond Ratings or Recommended or higher rating according to Forbes Travel Guide on commencement of operations.</p> <p style="text-align: center;">OR</p> <p>Hotel projects certified by a registered Architect as meeting the criteria for a for a A-Category (Sophisticated Class Accommodation) hotel as set out in the Annexure A (Part A) Criteria for Classification of Accommodation, of the Goa, Daman and Diu Registration of Tourist Trade Act, 1982 and Rules 1985 by the Department of Tourism, Govt of Goa</p> <ul style="list-style-type: none"> • COD of the relevant projects must be before 31 December 2015 	<ul style="list-style-type: none"> • Operate and Manage <p style="text-align: center;">OR</p> <ul style="list-style-type: none"> • Contract with a hotel operator who has been operating rooms <ul style="list-style-type: none"> • 150 rooms (aggregate) as on 31 December 2015

Redevelopment of select GTDC properties

Investment opportunity

Transaction Process

- The Project will be awarded through international competitive bidding following a single-stage bidding process
- This involves the submission of a Technical and Financial bid through the e-tendering portal of the Government of Goa.
- The technical bid will be opened first and the Applicants who fulfil the requirements as per the provisions of the Request for Proposal ('RFP') will be shortlisted for opening of the financial bid. Once shortlisted the financial bid will be the bidding parameter for this process.
- Interested entities may download the bid document by following the procedure outlines below:
 1. Obtain a Class III Digital certificate from one of the approved vendors
 2. Register on www.tenderwizard.com/GOA by paying the annual registration fee
 3. Login to the site and request for the Bid Documents for the relevant property on the portal from the tenders listed under Goa Tourism Development Corporation
 4. Pay Tender Processing Fee & Cost of Bid Document applicable
 5. On receipt of tender processing fee and cost of bid documents, the Bid documents shall be issued electronically
 6. Upload required documents and submit the tender online.

Important dates for the Tender Process

Process step	Date	Time
Last date for Application of tender document	23 May 2016	1530 Hrs
Pre-Application conference to discuss queries (in Goa)	To be announced	
Final date for tender submission	To be announced	

Contact details

Should you have further questions or are interested to participate in the process, please feel free to contact:

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We look forward to welcoming you at Goa!

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